

CO-LOCATED WITH:







incorporating:

22 - 25 July 2025 Jakarta International Expo (JIEXPO)

The 19th Indonesia International Leading Hospitality, Food and Beverage Trade Exhibition



Cultivating Future in Sustainable Culinary and Hospitality

Organised by:



informa markets

Sustainable Events:

PAMERINDO INDONES SUSTAINABLE EVENTS



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CULTIVATING FUTURE IN SUSTAINABLE CULINARY AND HOSPITALITY

Food & Hospitality Indonesia 2025: Over Three Decades of Excellence

Food & Hospitality Indonesia (FHI) proudly returns for its 19th edition from July 22-25, 2025. This prestigious event has been a cornerstone of Indonesia's food, beverage and hospitality industries for over three decades. This year's theme, "Cultivating Future in Sustainable Culinary and Hospitality," underscores our dedication to promoting sustainable practices within the food, beverage, and hospitality sectors.

Food & Hospitality Indonesia 2025 will be co-located with Hotelex Indonesia and Finefood Indonesia, alongside Retail Indonesia. This co-location offers a holistic view of the industry, providing access to a wide array of products, services, and solutions that cater to the evolving demands of the market.

Our theme, "Cultivating Future in Sustainable Culinary and Hospitality," aligns with the current trends in sustainability. Explore how the industry is adopting practices such as upcycling food waste, integrating plant-based menu options, and implementing green building practices in hospitality. These trends are not only eco-friendly but also resonate with the growing consumer demand for sustainability.

In addition, The Hotel, Restaurant, and Café (HoReCa) sector is also embracing sustainability trends like never before. From biodegradable packaging and energy-efficient kitchen appliances to the use of locally-sourced, organic ingredients, FHI 2025 will showcase cutting-edge solutions that are setting new standards. Engage with thought leaders and innovators who are driving these changes and learn how to implement them in your business.

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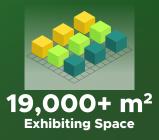
FHI 2024 Facts & Figures



509 Exhibiting Companies from 20 Countries / Region



International Pavilions China, Germany, India, Malaysia, South Korea, Thailand and United States



FHI Business Matching Programme



675 Business Matching Occurred



239 Active Leading Buyers



Active Participating Exhibitors

TAPPING INTO INDONESIA'S VIBRANT BUSINESS POTENTIAL

As the fourth most populous country in the world with a population of over 283 million and the largest economy in Southeast Asia, Indonesia presents a vast and lucrative market for businesses operating in this dynamic sector. With a population of over 283 million people and a rapidly expanding middle class, the country offers significant potential for both local and international businesses. Indonesia's foodservice and hospitality industry has experienced significant growth in recent years, fueled by a rapidly expanding middle class, urbanisation, and evolving consumer preferences.

MARKET SIZE AND GROWTH



TOURIST ARRIVALS

- Tourism contributes over 2% of Indonesia's GDP.
- Economic contribution to reach \$124 billion by 2028, a 91.84% increase from 2024.
- Indonesia aims for 17 million international tourists with a minimum spend of \$250 per day.
- By the end of 2024, Indonesia's tourism sector is expected to contribute over IDR 1,131 trillion to the economy, a 12.3% increase from 2023 and 7.7% higher than 2019.
- The travel and tourism market is projected to generate \$8.32 billion in revenue by 2024.
- Domestic tourism spending is expected to reach IDR 344 trillion, while international visitor spending will increase to IDR 291 trillion (around \$19.1 billion).
- By 2034, tourism is predicted to contribute nearly IDR 1,828 trillion annually, making up 5.3% of Indonesia's economy.

BEVERAGE INDUSTRY

- The beverages market is expected to generate \$2.1 billion in 2024, growing at 12% per year and reaching \$3.7 billion by 2029.
- The number of users is expected to increase to **39.9 million** by 2029, with user penetration rising from 9.5% in 2024 to 14% in 2029.
- In the alcoholic drinks market, at-home sales (from supermarkets) are projected to bring in **\$1.96 billion**, while out-of-home sales (from restaurants and bars) will add \$890 million in 2024, for a total of **\$2.86 billion**.
- On average, each person is expected to consume **1.25 liters** of alcoholic drinks at home in 2024.



HOTEL INDUSTRY

- reach \$4.63 billion by 2024.
- Hotel demand is growing due to Indonesia's tourism boom and cultural richness.
- The number of hotel users is expected to reach 48.18 million by 2029.
- Hotel user penetration is projected to grow from 9.6% in 2024 to 16.6% by 2029.
- By 2029, 80% of hotel revenue is expected to come from online sales.



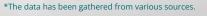
FOODSERVICE MARKET INDUSTRY

- Indonesia's foodservice market is expected to grow from **\$55.25 billion** in 2024 to **\$103.76** billion by 2029, with an annual growth rate (CAGR) of **13.43%**.
- Full-service restaurants (FSRs) are the largest segment and are expected to grow at a rate of 13.95% by 2029.
- Cloud kitchens are also growing quickly, with a projected growth rate of 13.49% by 2029.
- Quick service restaurants (QSRs) are the second-largest segment, expected to grow at 5.49% by 2029.



- In The Business Industry Indonesian hospitality industry adopts eco-friendly practices.
- Eco-certifications like EarthCheck and Green Globe are prevalent.
- Energy conservation measures, LED lighting, and renewable energy sources implemented.
- Water management strategies, waste reduction, and single-use plastics reduction are common.
- Emphasis on local sourcing, community engagement, biodiversity conservation, and sustainable transportation.
- Carbon offsetting and phasing out of single-use plastics showcase commitment to sustainability.





- The hotel industry is the largest segment, expected to



FOOD INDUSTRY

- Indonesia's food market is expected to reach **\$250.20** billion in 2024, growing at 6.02% per year until 2029. The market volume is projected to hit 120 billion kilograms by 2029, with **3.5%** growth in 2025.
- Each person is expected to consume about **372.20** kilograms of food in 2024.
- The largest segment is Bread & Cereal Products, projected to be worth **\$51.99 billion** in 2024.
- The plant-based food and beverages market is valued at \$990 billion in 2024, with growth to \$998 billion by 2029 at a rate of 10.44%.

WHY EXHIBIT AT FOOD & HOSPITALITY INDONESIA?

Food & Hospitality Indonesia (FHI) 2024 is a prime opportunity for businesses in the hospitality, food, and beverage industries. Here's why your business should take part as an exhibitor at this key event:



EXHIBITORS' MAIN PRODUCT CATEGORIES



TRADE VISITOR PROFILE

Architects Associations / Institutions Bakers Bar Owners & Managers Baristas Buying Agents Catering Service Consultants & Kitchen Planners Chefs Clubs, Restaurants & Resorts Confectioners Construction Trade / Real Estate Cruise And Travel

Distributors

Food & Beverage Managers Franchisers & Franchisees Furniture Designers / Industrial Designers Government & Trade Associations Government / Public Sectors Hotels / Resorts Hotel Owners & Managers Importers / Exporters Industrial & Travel Catering Industrial, Craft & In-Store Bakers Interior Designers International Chain Stores / Departmental Stores Manufacturers Material Suppliers Media Online Shops Pâtissiers Quick Service Restaurants Restaurants / Caterings Restaurant Owners & Managers Restailers Sommeliers Supermarket / Hypermarkets / Grocery Wholesalers / Distributors

and much more!

FEATURED EVENTS

During Food & Hospitality Indonesia, a wide range of featured events covering various industry-relevant topics will take place. These include prestigious international and national events such as The Salon Culinaire, Pastry Competition, Coffee Competition, Wine Masterclass, Gelato Workshop, as well as industry seminars and networking sessions. These events attract thousands of industry leaders, providing excellent opportunities for engagement and collaboration. Exhibitors can enhance their product visibility by sponsoring these featured events.

Food Industry Programme







Networking Programme





Beverage Industry Programme





and much more!

SUSTAINABILITY IS US - LET'S MAKE THE DIFFERENCE!

OUR APPROACH TO SUSTAINABLE

For over a decade, Informa has focused on sustainability in areas where we can make the most significant contribution to the economy, society and the environment. This includes consideration of our operations, our content and the communities in which we work. We firmly believe that integrating sustainability into everything we do is vital to our ability to create long-term value for all our stakeholders whether they are investors, customers, colleagues or others.

HOW IS FHI SUSTAINABLE?



WHAT IS BETTER STANDS?



Moving away from disposable stands *together*

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By moving away from the use of disposable stands we will improve the ease, safety and sustainability of the exhibitor experience at events.

We would like you to join us moving towards the future of events. You can find more information about our sustainability efforts, including our latest sustainability reports through www.informa.com/sustainability.

SUSTAINABILITY IS PART OF WHO WE ARE





FasterForward is Informa's approach to sustainable business.

Our aim is to become an ever more sustainable, positive impact business. Through the FasterForward programme, we are embedding sustainability into everything we do and seizing opportunities from helping our customers and markets do the same.

FasterForward is a structured three-part programme with ambitious commitments and a wide range of activities, covering Informa's business operations, our brands and products and our broader community impact.



FASTER TO ZERO

Under the Faster to Zero pillar, we are moving faster to become a zero waste and net zero carbon business. To help meet the urgent challenges of a changing world, this means taking accelerated steps to reduce our carbon and waste footprint with the aim of becoming a zero waste and net zero carbon business by 2030. Wherever we can, we are also actively helping our partners, customers and wider markets to achieve the same.



SUSTAINABILITY INSIDE

All across Informa, our brands and products connect people with knowledge. Our greatest impact on the world is through the specialist content and expert connections we deliver, and under the Sustainability Inside pillar, we are embedding sustainability inside every one of our brands. Whether it's through content, events, intelligence, research or training, Sustainability Inside helps our customers accelerate their own sustainable development, creating growth opportunities for our brands and supporting.



IMPACT MULTIPLIER

Under FasterForward, the Impact Multiplier pillar is about the positive impact we create when we can improve access to our specialist knowledge, help people connect more efficiently and invest in our communities.

Through the content we provide, we can help connect and inform those who struggle to access specialist knowledge and professional networks. When they connect at our events and online, we can help customers be even smarter and more efficient with their time and travel.

Where we work in a specialist or local community, we can partner with them and invest in ways that help them succeed and create more positive impacts in turn.

OUR DIGITAL DELIGHT

Go Beyond the Exhibition — Make Your Brand Thrive Digitally with FHI!

Your brand deserves more than just a presence at the exhibition—it's about growing in the digital age. FHI's Digital Delight gives you access to a world of opportunities. Reach new markets, connect with the right audiences, and boost your visibility by leveraging our extensive industry networks and database. This platform is tailored to extend your impact far beyond the event, giving your brand the exposure it truly deserves.



The Better Stands booth package is an additional package that includes a certificate for Bronze, Silver, and Gold booths, free EDM promotion, Instagram posts, and 13A/1 Ph electricity. Pamerindo partners with a waste management company to recycle







*Price excludes 11% VAT

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INDONESIA

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